



ELAN 1Q26 Earnings Report

ELAN Microelectronics Corp., (2458), specializing in edge AI and on-device AI technologies, today announced its consolidated operating results for the first quarter of 2026.

Although the first quarter is traditionally a slow season, overall revenue performance was boosted by customers ordering goods in advance in response to tariff policies. Revenue reached NT\$3.225 billion, a 12.8% increase compared to the previous quarter.

The gross margin for the first quarter was 47.7%, a decrease of 1.6 percentage points compared to the previous quarter, mainly due to increased costs in wafer foundry and packaging/testing. Meanwhile, operating profit for the period was NT\$779 million, an 17.9% increase compared to the previous quarter (4Q25 OP Margin 23.1%); compared to the same period last year, operating profit decreased by 0.8%. Net profit attributable to the parent company for the period was NT\$705 million, with earnings per share of NT\$2.46.

Unit: in NT\$ M, EPS in NT\$

	1Q26	1Q25	YoY
Consolidated Sales	3,225	3,119	3.4%
Gross Profit	1,537	1,564	-1.7%
Operating Profit	779	785	-0.8%
Net Profit (Parent)	705	549	28.4%
EPS	2.46	1.92	28.1%
Gross Margin	47.7%	50.1%	

Presentation material for investor conference could be found at

<http://www.emc.com.tw/emc/en/Investor/seminar>

Contacts :

- Spokesperson : Elsa Tsai E-mail: elsa@emc.com.tw
- Deputy Spokesperson : Catherine Pai E-mail: catherine@emc.com.tw